

ATTORNEY WORK PRODUCT
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DRAFT 9/10/2007

competitive bidder for the Rio Madeira Project and were unwilling to waive General Electric's non-competition obligations.

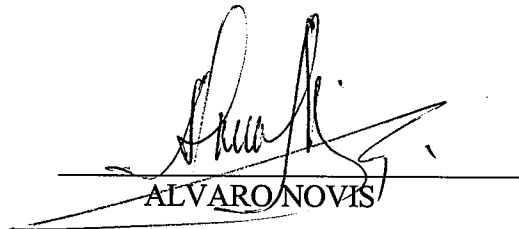
4. During this discussion, Mr. Silva agreed that it would be very difficult for General Electric to set up a "Chinese wall" that would assure CNO that its confidential information could be protected. Ms. Jardim did not object to this representation by Mr. Silva.

5. We therefore asked Mr. Silva whether General Electric would be willing to make a representation to that effect to the Brazilian government. Mr. Silva said that he would need to consult with General Electric's headquarters in the United States.

6. Few days later, Mr. Silva called me and informed me that this matter was being handled solely by General Electric's U.S. entities, and that General Electric do Brasil Ltda would not be able to provide any assurances to CNO.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on September 10, 2007



ALVARO NOVIS